

Application Form for Direct Debit



Please use this application form for the following legal entities to capture required data from the policyholder:

- Partnerships 3 or less (2 partners/trustees required only)
- Partnerships 4 or more (trustee/partner 3 is required)

| | |
|----------------------|----------------------|
| Policyholders | <input type="text"/> |
| Trading As | <input type="text"/> |
| Policy Number | <input type="text"/> |

| Primary Contact / Partner 1 | | Business | |
|------------------------------------|----------------------|-----------------|----------------------|
| Title | <input type="text"/> | Description | <input type="text"/> |
| Full Name | <input type="text"/> | | |
| Residential Address | <input type="text"/> | Address | <input type="text"/> |
| Postcode | <input type="text"/> | Postcode | <input type="text"/> |
| Date of Birth | <input type="text"/> | | |
| Email Address | <input type="text"/> | | |

(this contact will receive the credit agreement to sign)

| Partner 2 | | Partner 3 | |
|---------------------|----------------------|---------------------|----------------------|
| Full Name | <input type="text"/> | Full Name | <input type="text"/> |
| Residential Address | <input type="text"/> | Residential Address | <input type="text"/> |
| Postcode | <input type="text"/> | Postcode | <input type="text"/> |
| Date of Birth | <input type="text"/> | Date of Birth | <input type="text"/> |

Countries of Operation

Countries traded with

Bank Account Details

*If the account holder differs from the policyholder, please confirm the relationship.

| | |
|---|----------------------|
| Account Name | <input type="text"/> |
| Sort code | <input type="text"/> |
| Account Number | <input type="text"/> |
| Third Party Payer Relationship (If applicable) | <input type="text"/> |

Once you have completed this information for your client, please send via email to directdebitsupport@intactinsurance.co.uk

****Please note** if PCL are unable to verify the customer at the address provided, they may ask for further information such as Proof of Identity and Proof of Address.